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| A picture containing shirt, drawing  Description automatically generatedBasic Tax Return ChecklistA Checklist of Information / Documents to bring with you for your appointment |
| Income |
| 🞎 Income Statement | 🞎 Rental Property Income & Expenses / documents |
| 🞎 Bank Interest Received | 🞎 Business Income |
| 🞎 Dividend Income Statements | 🞎 Other Income |
| 🞎  | 🞎  |
| Work Related Deductions |
| 🞎 Work related car expenses | 🞎 Other work-related expenses |
| 🞎 Work related travel expenses | 🞎 Home office hours diary, tools, stationery, telephone/mobile (4 week diary claim), union fees, memberships or subscriptions, |
| 🞎 Uniforms | 🞎 Costs of managing your tax affairs (e.g., last year accountant fees) |
| 🞎 Work related self-education | 🞎 Income Protection if outside super only |
| 🞎 Donations | 🞎  |
| 🞎  | 🞎  |
| Other |
| 🞎 Private Health Insurance Statements | 🞎 |
| 🞎 Sale of Shares or Investment Property Information / Documents | 🞎  |
| Notes: |